

Nasdaq OMX Copenhagen A/S

Selskabsmeddelelse nr. 409  
Marts 8, 2018

## **EJERAFTALE**

Glunz & Jensen Holding A/S er blevet informeret om, at aktionærer, som repræsenterer 20,29 % af aktiekapitalen i Glunz & Jensen Holding A/S, har tiltrådt en ejerftale, hvorved aktionæerne lader en styregruppe afsøge mulighederne for tilvejebringelse af væsentligt bedre bud på Glunz & Jensen Holding A/S' aktier end det pligtmæssige købstilbud fra Heliograph Holding GmbH, jf. selskabsmeddelelse nr. 407 af 21. februar 2018, samt at afsøge andre værdiskabende alternativer.

De pågældende aktionærer har ved tiltrædelsen af ejerftalen forpligtet sig til ikke at afhænde deres aktier i Glunz & Jensen Holding A/S indtil 48 timer før udløbet af den af Heliograph Holding GmbH fastsatte frist, eller eventuelle forlængede frist, for accept af købstilbuddet eller udløbet af fristen for accepten af et konkurrerende købstilbud.

### **For yderligere information:**

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#### **Glunz & Jensen in short**

Glunz & Jensen is the world's leading supplier of innovative, high-quality plate making solutions for the global prepress industry. In addition to developing and producing processors for the offset and flexo printing industry, we also offer after sales service. Our product portfolio also includes exposure units, dryers, light finishers, mounting tables, plate stackers and software for monitoring and controlling complete prepress processes.

Glunz & Jensen has been a recognized leader in prepress for nearly 45 years. We have long-standing relations with major customers such as Agfa, Asahi, DuPont, Flint, Fujifilm, Heidelberg, Kodak and MacDermid, the world's largest suppliers of printing systems. We market our products through a comprehensive and worldwide network of distributors and dealers, and the Group has approx. 220 employees in our subsidiaries and production facilities in Denmark, Slovakia, USA and Italy.

Our goal is to be the most innovative hardware and services provider in our product areas, and thereby expanding our market share with global customers. At the same time, we will strengthen our earnings through optimization of prices, production, logistics and capacity utilization.

The shares of Glunz & Jensen Holding A/S are listed at NASDAQ OMX Copenhagen A/S.

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